

## Presentation to ECDIS Stakeholder Forum Tokyo – Japan – Sept 3/08



George Arts, President

The Challenges confronting the Hydrographic Community and the chart distributors to be ready for ECDIS mandatory carriage deadlines



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Most importantly, Marine Press does not compete with National Hydrographic Offices, we deliver your data and we want to work with you



#### MARINE PRESS OF CANADA Corporate Profile



- ◆ ISO 9001 Certified
- Worldwide Distribution
- International Admiralty Chart Agent
- Distributor of Paper charts/publications for many countries
- Distributor of Electronic Charts (ARCS, AVCS, PRIMAR)
- Software development (Digitrace The Chart Catalogue)
- Highly integrated services
- ◆ Special Focus Market: Cruise Lines since 1996
- Added Focus: Tankers and Container market since 2001
- With the cooperation of Japan Marine Science, distribution in Asia



#### Marine Press - Clients



The following is a partial list of clients.

In August 2008 nearly 2800 vessels subscribe to Digitrace.

- Anglo Eastern Shipmanagement
- Carnival Cruises
- Cunard/Seabourn Cruises
- TMM Japan
- Holland America Lines
- Norwegian Cruise Lines
- MAERSK
- Reederei Offen
- Motia/Seaarland
- Norgas
- Neptune Orient Lines
- ♦ Costa Crociere S.p.A.
- V-Ships
- PRISCO
- CEC Shipmanagement
- Bernhard Schulte Shipmanagement
- Fleet Shipmanagement

- P&O Nedlloyd
- MK Shipmanagement
- BP / Alaska Tanker Company
- Teekay Shipping
- Royal Caribbean Cruises
- Hamburg Sued
- MOL
- Westfal Larsen
- Feederlines
- NYK
- ♦ BW Gas BW Shipping
- Algoma Tankers
- Wallem Ship Management
- Barber
- K-Line
- Unicom
- Ahrenkiel Ship Management



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- A/ ENC Cells vs. Units
- B/ Digital Catalogue
- C/ License ordered = license to be paid
- D/ Conflicts between old and new license files and old vs. new data
- E/ Information regarding Cancelled ENC's
- F/ Information regarding delivery of T&P's within ENC's
- G/ Cooperation between OEM's and distributors
- H/ The management of ENC distribution is currently so difficult that the distribution network is not ready and will collapse
- -- Unless things change rapidly ?????





 Further to the Chart list sent to vessel by Marine Press, the charts installed in the ECDIS are not same as submitted list.

Some charts listed below are not in the ECDIS and Some charts in the ECDIS are not in the submitted list. List of charts on board is attached.

- Kindly review
- Brgds
- Master





There are currently two models of distributing ENC cells, one being providing cells individually, the other to provide ENC coverage by Unit.

An ENC Unit is a "package", it is composed of one or more ENC cells that is a close equivalent to the traditional paper chart that it replaces.

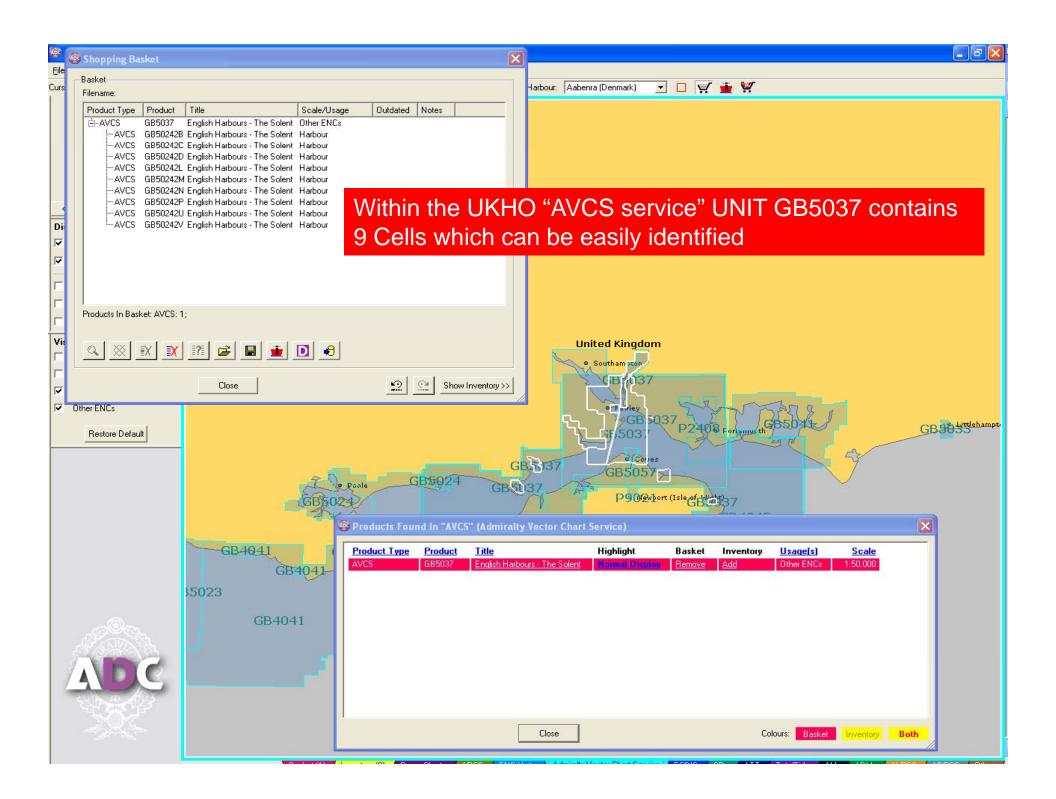
In your below list, the charts listed with 6 digits are ENC Units. The ones with 8 digits and ENC cells

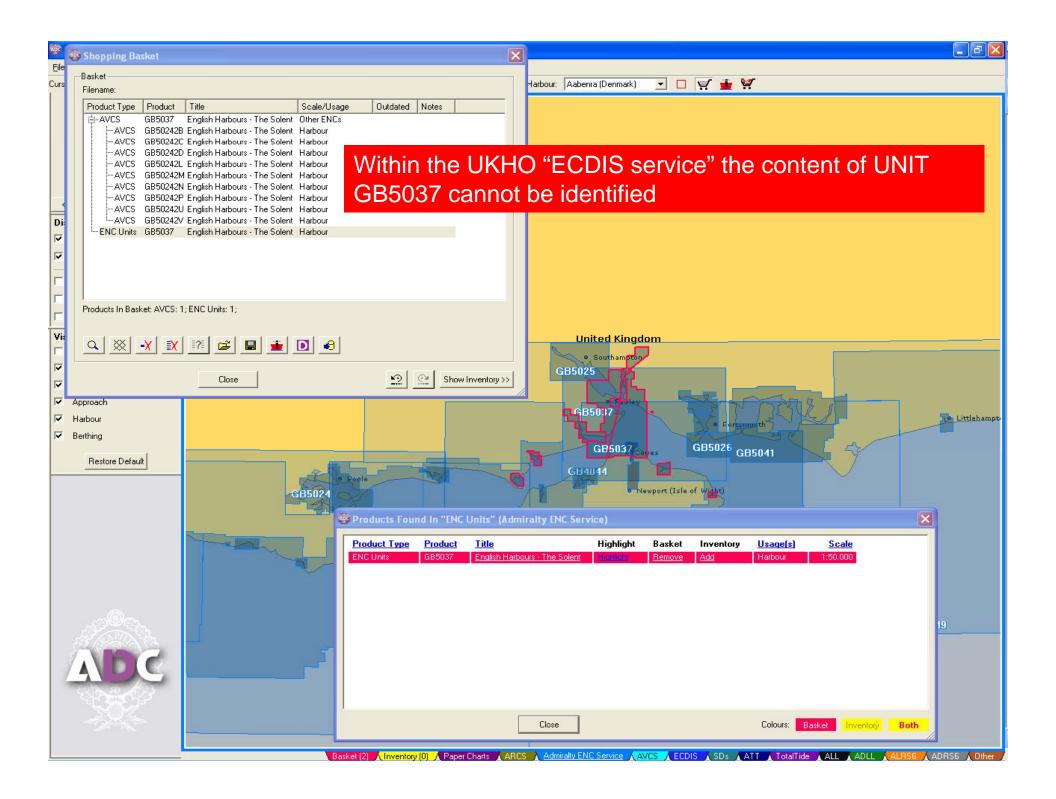
In your case, certain units contain as much as 10 or even eleven cells.





- BE3001) COASTAL BELGIAN COAST
- BE4001 APPROACH BELGIAN APPROACHES ZEEBRUGGE AND OOSTENDE
- BE5003 HARBOUR BELGIAN HARBOURS ANTWERPEN NORTH
- BE5004 HARBOUR BELGIAN HARBOURS ANTWERPEN SOUTH
- CA176030 LAR OVERVIEW GULF OF MAINE TO/A STRAIT OF BELLE
- CA176290 LAR OVERVIEW LABRADOR SEA STRAIT OF BELLE ISLE TO/A DAVIS









For the UKHO: Cells are identified by 8 digits Units are identified by 6 digits

Same is true for e.g. Portugal, The Netherlands, Greece

In Japan, both cells and units are identified with 8 digits

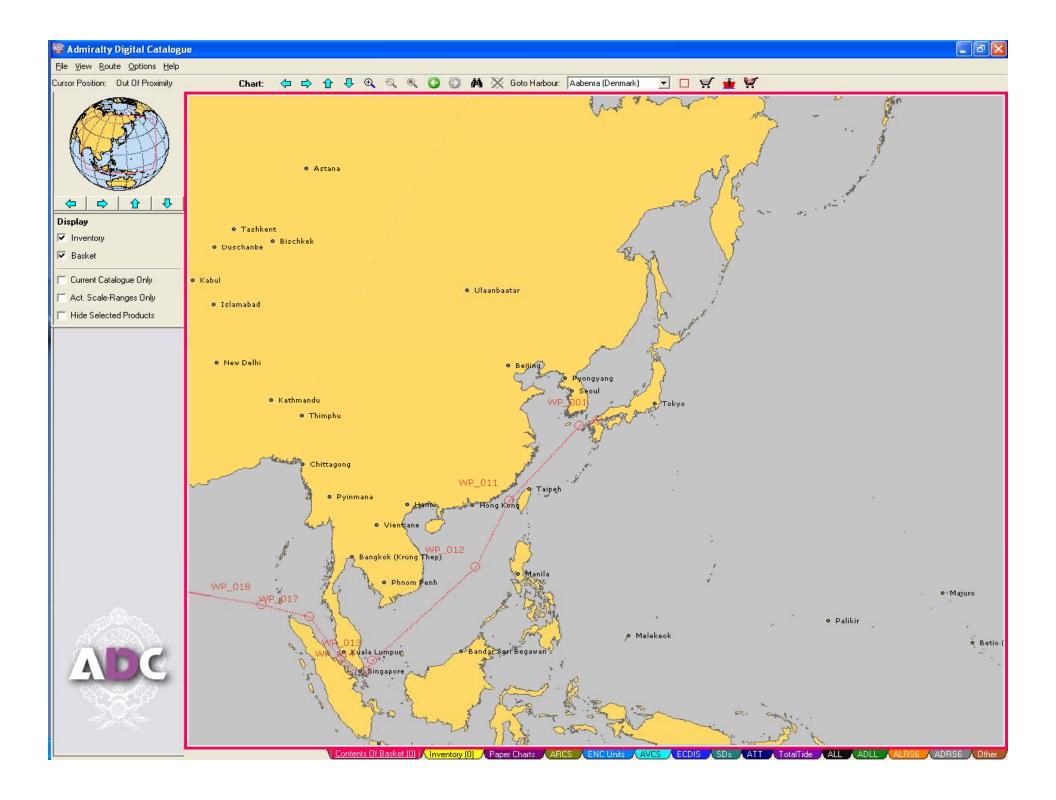




How do we address this issue and inform the users?

By providing them with an updated digital catalogue that contains the information they need to correctly order products and to understand what they received.

What are the challenges to achieve this goal?



Available Catalogue Updates							
Catalogue	Status On This PC	Date On This PC	Available Date	Load Update?	File Size	Download Pro	ogress
British Admiralty Paper Charts	Outdated	2008/06/05	2008/08/14	<b>Y</b>	1099 KB		100%
Admiralty Raster Chart Service	Outdated	2008/06/05	2008/08/14	✓	1073 KB		81%
Admiralty ENC Service	Outdated	2008/06/05	2008/08/14	✓	1701 KB		0%
Admiralty Vector Chart Service	Outdated	2008/06/02	2008/08/08	<b>~</b>	5658 KB		0%
ECDIS Service	Outdated	2008/06/05	2008/08/14	✓	67 KB		0%
Sailng Directions	Up To Date	2008/04/17	2008/04/17	✓	15 KB		0%
Admiralty Tide Tables	Up To Date	2008/04/17	2008/04/17	✓	4 KB		0%
Total Tide	Up To Date	2008/04/17	2008/04/17	✓	4 KB		0%
Admiralty List of Lights	Up To Date	2008/04/17	2008/04/17	✓	5 KB		0%
Digital List of Lights	Up To Date	2008/04/17	2008/04/17	✓	4 KB		0%
Admiralty List of Radio Signa	Up To Date	2008/04/17	2008/04/17	V	3 KB		0%
Digital Radio Signals Vol6	Up To Date	2008/04/17	2008/04/17	V	4 KB		0%
Other Products	Outdated	2008/06/05	2008/08/14	✓	38 KB		0%
Start Update Cancel Update							





#### Digital Catalogue

File Size – Much too big for most vessels to even attempt to connect and download via Internet

UKHO – Currently available on AVCS, ENC and ECDIS (service) weekly Update CD's

\* Source UKHO website - 2008/08/25

UKHO – Digital Catalogue contains listing for all products (including paper charts), but if mariners do not subscribe to one of the above service, they do not receive above listed weekly Update CD's



#### Digital Catalogue



Most recently, PRIMAR changed the metadata content of its Digital Catalogue files without advance notice to distributors.

As a result, our ability to maintain our own database of ENC's has been compromised.

Once informed, PRIMAR informed how distributors could retrieve required information from other sources.

PRIMAR and other H.O.'s should better coordinate changes with distributors in advance. It is exhausting to play catch-u and continuously adapt whilst still providing uninterrupted services to end-users





#### Digital Catalogue

Lessons Learned – we hope

- ----PRIMAR and other H.O.'s should better coordinate changes with distributors in advance.
- ----It is exhausting to play catch-u and continuously adapt whilst still providing uninterrupted services to end-users
- ----Some distributors would be happy to develop and maintain their own digital catalogue but must be assured of regular and constant metadata being provided by hydrographic offices. (This has not been the situation so far)





As a rule, when the H.O. deliver a license the ship will retain access to the data for the duration of the license.

Because when a license is copied in the ECDIS it cannot be deleted from the ECDIS by the H.O. who issued it.

As a rule, when the H.O.'s deliver a license, it has to be paid for. No credit is given when the order is wrong.





---- June 25/2008 -----

We are the technical managers of the 2 aforementioned vessels. We would like to place order for ARCS license for ECDIS on board these ships with Marine Press

#### AA

Vessel has on board following ARCS CD -ROM's RC -1 (Oct 2006) RC -2 (Mar 2006) RC -3 (Sept 2006) RC -4 (June 2007) RC -5 (Mar 2007) RC -6 (Sept 2006) RC -7 (Mar 2007) RC -8 (June 2006) RC -9 (July 2006) RC -10 (July 2007) RC -11 (Oct 2003)

BB

Regional areas for which we could trade in the next six months Area 1 - Europe Area 5 - Indian Ocean Area 4 - Mediterranean Area 6 - China Area 7 - Australia Area 10 - South America Area 11 - Ocean Charts \*Details of previous licence





----- June 25/2008

- -- Please note ECDIS has stopped displaying ARCS charts, Other functions like route planning & feed input from various nav eqpts are okay.
- -- We loaded the latest permit floppy (dated 04/07/07) also but with no success. We feel this could be a license issue
- -- The last license floppy on board is dated 4th July'07 and the last update CD for corrections of ARCS charts on board is for BA week 27 of 2007.

----- June 29/2008 -----

-- As mentioned in the previous message, both license are now expired, we only need to confirm the coverage required to supply you with a new License for each vessel.

We just noticed that the below coverage is mentioned in an Earlier message. Kindly confirm below If this coverage is correct, then it will be cheaper to supply both vessel with a World coverage.





June 30/2008

--The below mentioned coverage (mentioned as per our earlier message) is what is required by the vessel.

Kindly proceed to have the requisite licenses issued for both the vessels.

------ August 21/2008 ------

We received 2 invoices for \$ XXXXX.00 each (World Wide Folio)

However, please note that as usual like all other vessels () we would order a minimum of XX charts for getting the ARCS license. Regret if there was some misunderstanding on this.





Lessons learned --

- --Be very careful before ordering licensing for digital products/services
- -- The decision to credit DOES NOT rest with the distributor

------ Conclusion -----

- -- Marine Press contacted UKHO and explained circumstances
- -- As a gesture of good will, UKHO credited license costs and allowed re-issue of new licenses according to wishes from ship managers
- -- It would be in the best interest of H.O.s and RENC's to develop policies to deal with such instances.



### Conflicts between Old and new Permits



### Conflicts between Old and New Dataset

See technical report written in regards to M.T. Cap Diamant

IHB presented a very comprehensive report on technical issues still affecting the data quality delivered to mariners



#### Cancelled ENC's

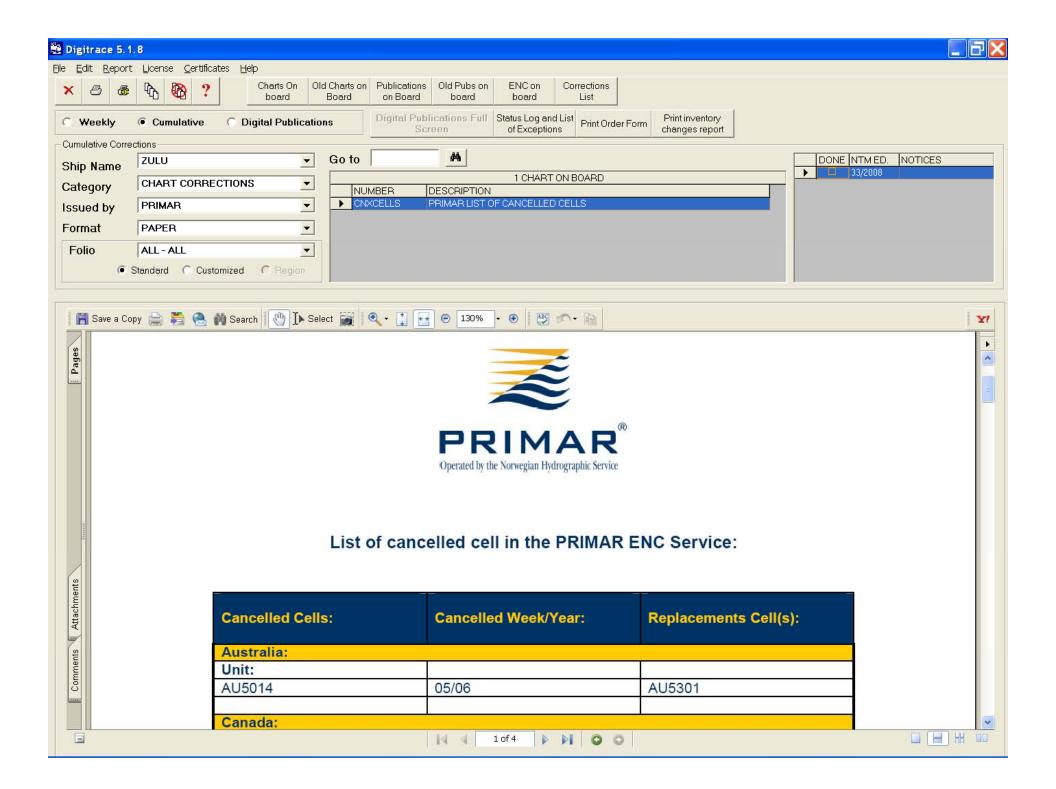


#### We cannot just ignore them

Hydrographic Offices and RENC's current method of dealing with this issue is not suitable

Publishing a list of Cancelled ENC's in a "hard to find" section of a web-site (not accessible to most mariners) is not a solution

For the time being, private has to improvise delivery mechanism to users of ENC's





### Temporary and Preliminary Corrections within ENC's



Safety of navigation is at stake

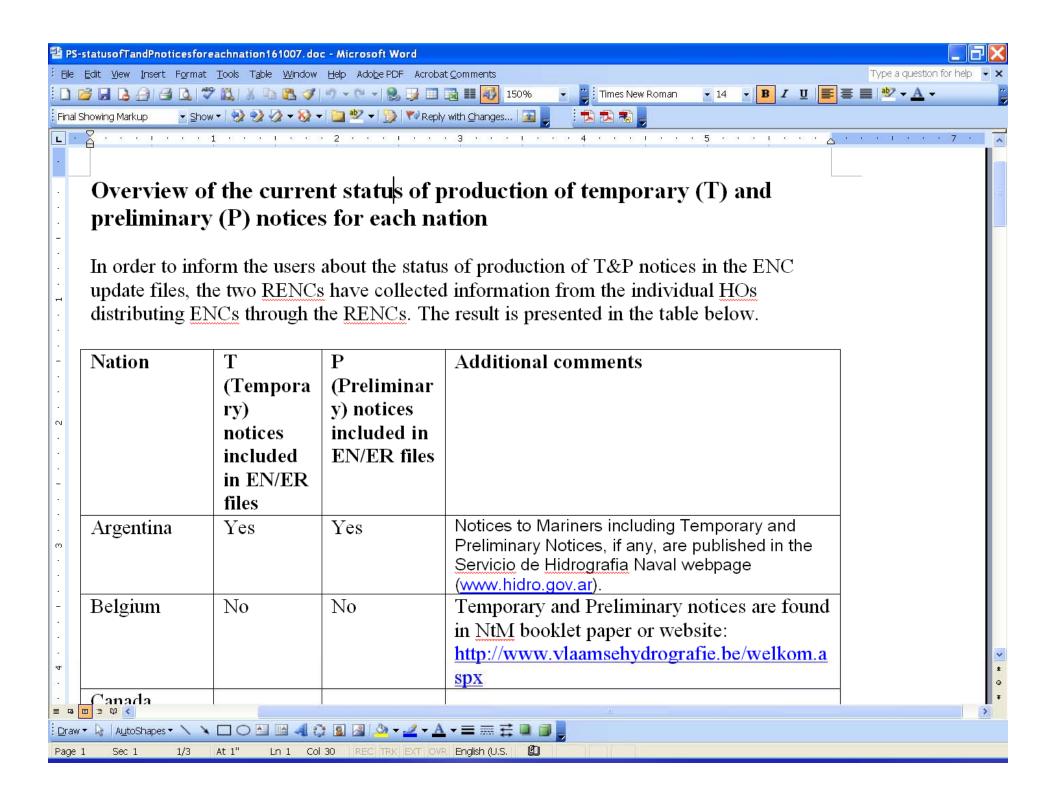
T&P are an integrated part of the notices to mariners and their timely delivery into ENC's is important

T&P are still produced in function of paper chart number and it is not currently possible to cross-reference to ENC's

There are still to many instances where T&P for ENC's are delivered much later than T&P for paper charts

Publishing a list of T&P link in a "hard to find" section of a web-site (not accessible to most mariners) is not a solution

Moreover, if and when the links are found, some countries H.O. publish their T&P in their national language only (not in English)







## Status of Distributor Network in regards to ENC



Most nautical chart distributors are not able to provide technically suitable services for the provision of digital products

The administrative issues related to invoicing of digital products and services are such that it is not economically sustainable

To provide quality management services to their customers, distributors must receive steady and detailed information from the H.O., e.g. metadata for catalogue connected to invoicing software

Invoicing a customer "for the provision of ENC permits = \$ 1234,00 is not an option

Distributors must be an integral part of an efficient distribution system. Their experience and knowledge of the customers need must be part of the development of products and services in cooperation with H.O.



#### Consequences of failure



Unless the hydrographic community seriously address the problems that have plagued the development and adoption of ECDIS, it will not be able to meet the target date for mandatory carriage of ECDIS

The result of this failure will be:





#### Pay-Per-Use Solution



- Fair pricing for ship owners and National Authorities
  - Use of S-63 to encrypt data
    - Increase sales
  - Improved distribution process
  - Reduced management process



#### Pay-Per-Use Solution



Improves safety of navigation, all ENC's always on board and always available



#### Final Messages



#### To the Hydrographic Office:

Work with your distributor – listen to (some of) us



#### Final Messages



#### To the Ship Owners/managers:

1- Get involved, tell you national hydrographic office what you think, not want they want to hear. If you think the licensing model and prices are not suitable, say it.

2 - Work with your distributor





End of presentation

Thank you for your attention

George Arts

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